

## Ariba Sourcing -Supplier RFP/RFQ/ITB Response through Ariba (2 Stage submission: Technical and Financial)

# **User Manual**

14 February 2019



# **Invitation to Supplier**

Green Climate Fund - TEST has invited you to participate in an event: RFP RFQ ITB XXXX Training Services. > 🔤

Green Climate Fund - TEST Welcome, Green Climate Fund - TEST has registered you on their Ariba Spend Management site and invited you to partic

<s4system-prod+gcf-T.Doc1660790992@ansmtp.ariba.com> to me \*

Green Climate Fund - TEST

Green Climate Fund - TEST has invited you to participate in the following event: RFP RFQ ITB XXXX Training Services. The event is set to begin on Thursday, February 14, 2019 at 2:00 AM, Pacific Standard Time.

Use the following username to log in to Green Climate Fund - TEST events:



When you click this link, log in with your username and password. You will then have the option to register your buyer-specific user ID with a new or existing Ariba Commerce Cloud account and participate in your event.

If you do not want to respond to this event, <u>Click Here</u>. You must register on the Ariba Commerce Cloud or log in using your existing Ariba Commerce Cloud account username and password before you can indicate that you do not want to respond to this event.

If you have forgotten your username or password and are unable to log in,  $\underline{\text{Click}}$   $\underline{\text{Here}}.$ 

NOTE: The forgot password link is only valid for 24 hours. After this link expires, click Forgot Password on the Ariba Login page to reset your password.

If you have questions about this event, contact Bernadette Ndeda via telephone at or via e-mail at <u>bndeda@gcfund.org</u>.

We look forward to working with you!

Thank You,

Green Climate Fund - TEST

You are receiving this email because your customer, Green Climate Fund - TEST, has identified you as the appropriate contact for this correspondence. If you are not the correct contact, please contact Green Climate Fund - TEST.

Green Climate Fund - TEST sourcing site, Event Doc1680790992: RFP RFQ ITB XXXX Training Services, Realm: gcf-T, Message ID: MSG65872894, <u>Click Here</u>

Offices | Data Policy | Contact Us | Customer Support

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Invitation is sent to supplier to participate in an event (i.e. Request for Proposals (RFP)/ Request for Quotations (RFQ)/ Invitation to Bid (ITB)

Click to access event





# **1.** Technical Section

# 1. Shows Technical Section

Ariba Sourcir	ng	Company Settings ▼ ABC DEF ▼ Help Center
o back to Green Climate Fund -	- TEST Dashboard	Desktop File Sync
Event Details	Doc1660790992 - RFP RFQ ITB XXXX Training Services	Time remaining 1 day 22:26:20
Event Messages Download Tutorials	Review and respond to the prerequisites. Prerequisite questions must be answered before you can view event content or participate in the eyour responses before you can continue with the event. If you decline the terms of the prerequisites, you cannot view the event content or p	
<ul> <li>Checklist</li> </ul>	Download Content Review Prerequisites Decline to Respond	Print Event Information
1. Review Event Details	RFP RFQ ITB XXXX Training Services TECHNICAL	(Section 1 of 2) Next »
2. Review and Accept Prerequisites	Name †	
3. Submit Response	<ul> <li>1 RFP RFQ ITB XXXX Training Services TECHNICAL</li> <li>1.1 Please download the attached documents and provide our response by attaching the completed TECHNICAL proposal / quotat please convert all of them into a zip file and attach</li> </ul>	tion/ bid as per the requirements in the document. In case of multiple files,
<ul> <li>Event Contents</li> </ul>	Please do not attach Financial proposal or any pricing information here.	
All Content	Event Overview and Timing Rules	Next Section: RFP RFQ ITB XXXX Tra
1 RFP RFQ ITB XXXX Tra	Owner:         Bernadette Ndeda         ①         Curr           RFP RFQ ITB XXXX Training Services TECHNICAL         Comm         Comm	rency: US Dollar nodify: Education and Training Services 86
2 RFP RFQ ITB XXXX Tra	Contract Duration (Me	onth): 6
	Expected Contract Effective	Date: 03/11/2019
	Publish time: 2/14/2019 7:05 PM	
	Response start date: 2/14/2019 7:00 PM	

:ps://s1.ariba.com/Sourcing/Main/aw?awh=r&awssk=np7pb6WG&realm=qcf-T&passwordadapter=SourcingSupplierUser&dard=1#Carbonard=1



# 2. Financial Section

# Event Details Doc166079 Review and respond to your responses before Download Tutorials Checklist Review Event Details Review Event Details REP RFQ ITB XX REP RFQ ITB XX Section 3 Submit Response Review and Accept Prerequisites Submit Response REP RFQ ITB XX

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So back to Green Climate Fund -	TEST Dashboard					Desktop File Sync	
Event Details	🔄 Doc1660790992 - R	RFQ ITB XXXX Tr	aining Services			Time remaining 1 day 22:2	25: <b>1</b> 1
Event Messages Download Tutorials			t be answered before you can view ever the terms of the prerequisites, you can		Some prerequisites may require the own bate in this event.	ner of the event to review and acce	ept
<ul> <li>Checklist</li> </ul>		Download Content	Review Prerequisites	Decline to Respond	Print Event Information		
1. Review Event Details	RFP RFQ ITB XXXX Trainin	ng Services FINANCIAL				(Section 2 of 2) 《 Prev.	
2. Review and Accept Prerequisites	Name †						
3. Submit Response	▼ 2 RFP RFQ ITB XXXX Training	g Services FINANCIAL					
•	2.1 Please attach the Financi	ial proposal/quotation/bid here  🗟	References				
▼ Event Contents	Event Overview and Timing	Rules					
All Content	Owner: Be	ernadette Ndeda (i)		Currency:	US Dollar		
, RFP RFQ ITB	Event Type: RF	₽		Commodity:	Education and Training Services 86		
1 XXXX Tra				Contract Duration (Month):			
2 RFP RFQ ITB XXX C	Publish time: 2/1	14/2010 7-05 DM		Expected Contract Effective Date:	03/11/2019		
<u>11d</u>							
. L	P RFQ ITB XXXX Training Services FIN Due date: 2/1	NANCIAL 16/2019 6:30 PM					
	Estimated Award Date: 02/	1/18/2019 i					



# **Review Prerequisites**

## Click Review Prerequisites

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So back to Green Climate Fund -	TEST Dashboard	Desktop File Sync
Event Details	Doc1660790992 - RFP RFQ ITB XXXX Training Services	L Time remaining 1 day 22:22:49
Event Messages Download Tutorials	Review and respond to the prerequisites. Prerequisite questions must be answered before you can view event co your responses before you can continue with the event. If you decline the terms of the prerequisites, you cannot	
▼ Checklist	Download Content Review Prerequisites	Decline to Respond Print Event Information
1. Review Event Details	RFP RFQ ITB XXXX Training Services TECHNICAL	(Section 1 of 2) Next »
2. Review and Accept Prerequisites	Name †	
3. Submit Response	▼ 1 RFP RFQ ITB XXXX Training Services TECHNICAL	
3. Submit Response	1.1 Please download the attached documents and provide our response by attaching the completed TEC please convert all of them into a zip file and attach	INICAL proposal / quotation/ bid as per the requirements in the document. In case of multiple files,
<ul> <li>Event Contents</li> </ul>	Please do not attach Financial proposal or any pricing information here.	
All Content	Event Overview and Timing Rules	Next Section: RFP RFQ ITB XXXX Tra
1 RFP RFQ ITB XXXX Tra	Owner: Bernadette Ndeda ①	Currency: US Dollar
	Event Type: RFP	Commodity: Education and Training Services 86
2 RFP RFQ ITB XXXX Tra		Contract Duration (Month): 6
	Ex	bected Contract Effective Date: 03/11/2019
	Publish time: 2/14/2019 7:05 PM	
	Response start date: 2/14/2019 7:00 PM	
	Due date: 2/16/2019 6:30 PM	



# **Supplier Dashboard**

#### Doc1660790992 - RFP RFQ ITB XXXX Training Services Prerequisites Prerequisites must be completed prior to participation in the event Checklist 1. Review Event Details In consideration of the opportunity to participate in on-line events ('On-Line Events') held and conducted by the company sponsoring this On-Line Event ('Sponsor') on the web site (this 'Site') hosted by Ariba, Inc. ('Site 2. Review and Accept Owner'), your company ('Participant' or 'You') agrees to the following terms and conditions ('Bidder Agreement'): Prerequisites 1. Bids. If You are invited to participate in the On-Line Event, Sponsor reserves the right to amend, modify or withdraw this On-Line Event. Sponsor reserves the right to accept or reject all or part of your proposal. 3. Submit Response Submission of a bid does not create a contract or any expectation by Participant of a future business relationship. Rather, by submitting a bid, you are making a firm offer which Sponsor may accept to form a contract, subject to section 2 below. Sponsor is not liable for any costs incurred by Participant in the preparation, presentation, or any other aspect of Participant's bid. 2. Price Quotes. Except to the extent Sponsor allows a non-binding bid, all Bids which Participant submits through the On-Line Events are legally valid quotations without qualification, except for data entry errors. 3. Procedures and Rules. Participant further agrees to be bound by the procedures and rules established by the Site and Sponsor. 4. Confidentiality. Participant shall keep all user names and passwords, the On-Line Event content, other confidential materials provided by the Site and/or Sponsor, and all bids provided by You or another participating organization in confidence and shall not disclose the foregoing to any third party. 5. Bids through Site only. Participant agrees to submit bids only through the on-line bidding mechanism supplied by the Site and not to submit bids via any other mechanism including, but not limited to, post, courier, fax, E-mail, or orally unless specifically requested by Sponsor. 6. Ethical Conduct. All parties will prohibit unethical behavior and are expected to notify the Site Owner by contacting the appropriate project team if they witness practices that are counter-productive to the fair operation of the On-Line Event. If Participant experiences any difficulties during a live On-Line Event, Participant must notify Site Owner immediately. 7. Survival. The terms and conditions of this Bidder Agreement shall survive completion of the On-Line Event \* \* \* \* BA v1.1 19Aug05 I accept the terms of this agreement. I do not accept the terms of this agreement.

## Select accept and Click OK



# **Download RFP/RFQ/ITB Document**

Ariba Sourcii	ng	Company Settings   ABC DEF   Help Center
< Go back to Green Climate Fund	TEST Dashboard	Desktop File Sync
Console	Doc1660790992 - RFP RFQ ITB XXXX Training Services	D <sup>Time remaining</sup> 1 day 21:48:45
Event Messages Response History	All Content	=
▼ Checklist	Name †	
	▼ 1 RFP RFQ ITB XXXX Training Services TECHNICAL	
1. Review Event Details	1.1 Please download the attached documents and provide our response by attaching the completed TECHNICAL proposal / quotation/ bid as per the requirements in the document. In case of multiple fil attach	
2. Review and Accept Prerequisites	Please do not attach Financial proposal or any pricing information here 📓 References+	*Attach a file 👎
3. Submit Response	▼ 2 RFP RFQ ITB XXXX Training Services FINANCIAL Reference Documents	
3. Submit Response	2.1 Please attach the Financial proposal/quotation/bid here 🗟 Ref rences	∗Attach a file
	(*) indicates a required field Download all attachments	
<ul> <li>Event Contents</li> </ul>		
All Content	Submit Entire Response         Update Totals         Reload Last Bid         Save         Compose Message         Excel Import	
1 RFP RFQ ITB XXXX Tra		
2 RFP RFQ ITB XXXX Tra		

SAP Ariba A ABC DEF (bndeda@gmail.com) last visited 14 Feb 2019 3:21:50 AM GCF Test Vendor AN01435728842-T SAP Ariba Privacy Statement Security Disclosure Terms of Use

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Click References for Technical Section and Download RFP/RFQ/ITB document & Technical Proposal/Offer/Bid Submission Forms



Download Financial Proposal/Offer/Bid document

Click References for Financial Section and Download Financial Proposal Submission

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Console		<sup>me remaining</sup> day 21:46:41
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1. Review Event Details	<ul> <li>1 RFP RFQ ITB XXXX Training Services TECHNICAL</li> <li>1.1 Please download the attached documents and provide our response by attaching the completed TECHNICAL proposal / quotation/ bid as per the requirements in the document. In case of multiple files, please convert all of them into a zip file and attach</li> </ul>	
2. Review and Accept Prerequisites	Please do not attach Financial proposal or any pricing information here. 📓 References-	*Attach a file 👎
•	▼ 2 RFP RFQ ITB XXXX Training Services FINANCIAL	
3. Submit Response	2.1 Please attach the Financial proposal/quotation/bid here 🗟 References-	*Attach a file
	(*) indicates a required field Reference Documents	
▼ Event Contents	RFP RFQ ITB Financial Proposal Submission Forms.docx	
All Content	Submit Entire Response         Update Totals         Bownload all attachments         Excel Import	
1 RFP RFQ ITB XXXX Tra		
2 RFP RFQ ITB XXXX Tra		

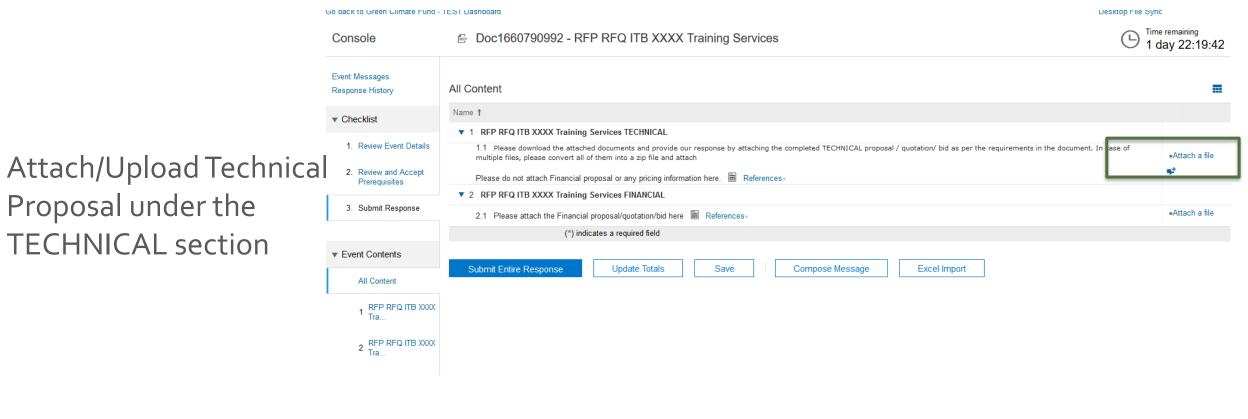
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# **Attach Technical Proposal**

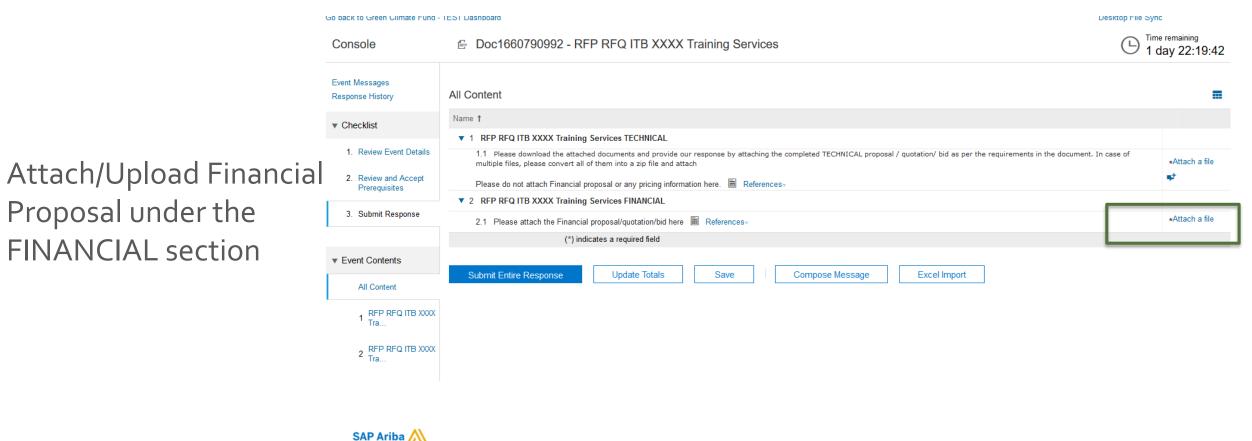


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# **Attach Financial Proposal**



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# **Check Technical & Financial Proposal**

	Ariba Sourcir	Test Mode	Company Settings 🗸 ABC DEF 🗸
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	Console	Doc1660790992 - RFP RFQ ITB XXXX Training Services	L Time remaining 1 day 22:14:56
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Financial Duanacal	1. Review Event Details	1.1 Please download the attached documents and provide our response by attaching the completed TECHNICAL proposal / quotation/ bid as per the requirements in the document. In case of multiple files, please convert all of them into a zip file and attach	* 🗹 MyCompany_Technical_Proposal.docx 🕤 Update file Delete file
Financial Proposal	<ol> <li>Review and Accept Prerequisites</li> </ol>	Please do not attach Financial proposal or any pricing information here. 📓 References-	*
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	<ul> <li>Event Contents</li> </ul>		
	All Content	Submit Entire Response         Update Totals         Save         Compose Message         Excel Import	
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**Click Submit Entire** 

Response

# **Attach Technical & Financial Proposal**

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2.1 Please attach the Financial proposal/quotation/bid here	* 🖾 MyCompany_Financial_Proposal.docx - Update file Delete file			
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Submit Entire Response Update Iotals Save Compose Message Excel Import				
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# **Revise Technical & Financial Proposal**

nany Settings - ABC DE

Click Revise Response incase of any corrections/re-uploads, before the deadline for submission of bids.

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Ariba Sourcir	lg	Company Settings  ABC DEF
Go back to Green Climate Fund -	TEST Dashboard	Desktop File Sync
Console	Doc1660790992 - RFP RFQ ITB XXXX Training Services	Time remaining 1 day 22:12:20
Event Messages Response History	✓ Your response has been submitted. Thank you for participating in the event.	
▼ Checklist	Revise Response	
1. Review Event Details	All Content	=
2. Review and Accept Prerequisites	Name †	
3. Submit Response	▼ 1 RFP RFQ ITB XXXX Training Services TECHNICAL	
	1.1 Please download the attached documents and provide our response by attaching the completed TECHNICAL proposal / quotation/ bid as per the requirements in the document. In case of multiple files, please convert all of them into a zip file and attach	W MyCompany_Technical_Proposal.docx -
<ul> <li>Event Contents</li> </ul>	Please do not attach Financial proposal or any pricing information here. 📓 References	
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2 RFP RFQ ITB XXXX Tra		





## Click to see GCF Dashboard

Ariba Sourcir	Test Mode 🗰 Co	ompany Settings	F ▼ Help Center ≫
back to Green Climate Fund -	TEST Dashboard	Desktop Fil	le Sync
Console	Doc1000790992 - RFF RFQ ITB XXXX Training Services	E	) Time remaining 1 day 22:07:
Event Messages Response History	You have submitted a response for this event. Thank you for participating.		
Checklist	Revise Response		
1. Review Event Details	All Content		
2. Review and Accept Prerequisites	Name 1		
3. Submit Response	▼ 1 RFP RFQ ITB XXXX Training Services TECHNICAL		
	<ul> <li>Please download the attached documents and provide our response by attaching the completed TECHNICAL proposal / quotation/ bid as per the requirement the document. In case of multiple files, please convert all of them into a zip file and attach</li> <li>Please do not attach Financial proposal or any pricing information here.</li> </ul>		echnical_Proposal.do
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All Content	2.1 Please attach the Financial proposal/quotation/bid here 📓 References-	MyCompany_F	inancial_Proposal.do
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2 RFP RFQ ITB XXXX Tra			





### Click to view status

Ariba Sourcing	ode				Company Settings <b>v</b>	ABC DEF 🔻	Help Center >>	
GREEN CLIMATE FUND - TEST								
Green Climate Fund - TEST Requested Profile All required customer requested fields have been completed.	Welcome to the <b>Ariba Spend Management</b> site. This site assists in identifying world class suppliers who are market leaders in quality, service, and cost. Ariba, Inc. administers this site in an effort to ensure market integrity.							
View customer requested fields >	Events							
	Title			ID	End	Time ↓	Event Type	
Public Profile Completeness	▼ Status: Open (1)							
	RFP RFQ ITB XXXX Training Services			Doc16607	790992 2/16	/2019 6:30 PM	RFP	
15% Enter commodities to reach 35% >	Tasks							
There are no matched postings.	Name	Status	Due Date		Completion Date		Alert	
				No items				